

CHANGE CHECKLIST

"Guardians of your financial services"

## This checklist helps you identify all the companies you have authorized to make deposits or automatically withdraw funds from your account.

Who makes deposits into your account?	
	Employers
	The company handling your retirement or pension payments
	Social Security Administration
	Disability payments
	PayPal/Venmo
Who withdraws payments automatically from your account? This could be ran off a debit card as well as using the routing and account information.	
	Life insurance
	Cell Phone provider
	Car/Homeowners insurance
	Security system provider
	Utility companies (gas, water, internet/cable, electricity)
	Mortgage loan
	Student loan
	Other loan
	Gym memberships
	Credit cards
	TV/Music streaming services
	Daycare provider